

**Fill in this information to identify the case:**

Debtor name Trinity River Resources, LP

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (if known): 16-10472

☐ Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>BBVA Compass</u>	<u>Checking</u>	<u>1822</u>	\$ <u>1,057,022.00</u>
3.2. <u>Chase</u>	<u>Checking</u>	<u>9576</u>	\$ <u>3,196.00</u>

**4. Other cash equivalents (Identify all)**

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

4.2. \_\_\_\_\_ \$ \_\_\_\_\_

**5. Total of Part 1**\$ 1,060,218.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	
7.1. _____	\$ _____
7.2. _____	\$ _____

Debtor

Trinity River Resources, LP

33

Case number (if known)

16-10472

Name

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. Undeveloped well location costs \$ 9,754,633.00

8.2. \$

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 9,754,633.00

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 1,271,437.00 — 0 = ..... → \$ 1,271,437.00  
face amount doubtful or uncollectible accounts11b. Over 90 days old: 0 — 0 = ..... → \$ 0  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,271,437.00

**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

15.1. % \$

15.2. % \$

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1. \$

16.2. \$

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$

Debtor Trinity River Resources, LP **33** Case number (if known) 16-10472  
 Name

**Part 5:** Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>20. Work in progress</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>21. Finished goods, including goods held for resale</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b>				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>23. Total of Part 5</b>				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 6:** Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b>			
_____	\$ _____	_____	\$ _____
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
_____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
_____	\$ _____	_____	\$ _____

Debtor Trinity River Resources, LP 33 Case number (if known) 16-10472

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7:** Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. <b>Office furniture</b>			
_____	\$ _____	_____	\$ _____
40. <b>Office fixtures</b>			
_____	\$ _____	_____	\$ _____
41. <b>Office equipment, including all computer equipment and communication systems equipment and software</b>			
_____	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor Trinity River Resources, LP **33** Case number (if known) 16-10472  
 Name

**Part 8:** Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
_____	\$ _____	_____	\$ _____
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ _____

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor Trinity River Resources, LP **33** Case number (if known) 16-10472

**Part 9:** Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 <u>Oil &amp; gas properties in Polk, Tyler and Jasper Counties, Texas</u>	<u>Non-Operated Wor</u>	<u>\$ 194,078,067.00</u>	<u>Ryder Scott 3P PV10 as of 1/1/2016</u>	<u>\$ 143,592,000.00</u>
55.2 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.3 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.4 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.5 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
55.6 _____	_____	<u>\$ _____</u>	_____	<u>\$ _____</u>

**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 143,592,000.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 10:** Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
61. <b>Internet domain names and websites</b>			
_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
62. <b>Licenses, franchises, and royalties</b>			
_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
63. <b>Customer lists, mailing lists, or other compilations</b>			
_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
64. <b>Other intangibles, or intellectual property</b>			
_____	<u>\$ _____</u>	_____	<u>\$ _____</u>
65. <b>Goodwill</b>			
_____	<u>\$ _____</u>	_____	<u>\$ _____</u>

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ \_\_\_\_\_

Debtor Trinity River Resources, LP **33** Case number (if known) 16-10472  
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 11:** All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☐ Yes. Fill in the information below.

**Current value of  
debtor's interest**

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = ➔ \$ \_\_\_\_\_  
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ \_\_\_\_\_

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

Debtor Trinity River Resources, LP **33** Case number (if known) 16-10472  
 Name

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>1,060,218.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>9,754,633.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>1,271,437.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ _____	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ _____	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ _____	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ _____	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ _____	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... ➔		\$ <u>143,592,000.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ _____	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ _____	
91. <b>Total.</b> Add lines 80 through 90 for each column..... 91a.	\$ <u>12,086,288.00</u>	+ 91b. \$ <u>143,592,000.00</u>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ <u>155,678,288.00</u>



## Fill in this information to identify the case:

Debtor name Trinity River Resources, LP  
 United States Bankruptcy Court for the: Western District of Texas  
 (State)  
 Case number (if known): 16-10472

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
Amount of claim  
Do not deduct the value of collateral.

Column B  
Value of collateral that supports this claim

## 2.1 Creditor's name

General Electric Capital Corporation

## Describe debtor's property that is subject to a lien

Substantially all of Debtor's assets

\$118,508,719.72

\$

## Creditor's mailing address

800 Long Ridge Road  
Stamford, CT 06927

## Describe the lien

Credit agreement

## Creditor's email address, if known

Date debt was incurred 03/26/2014

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

## Is the creditor an insider or related party?

- ☒ No  
☐ Yes

## Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

## 2.2 Creditor's name

Anadarko Petroleum Corporation

## Describe debtor's property that is subject to a lien

Debtor's real property in Tyler and Jasper Counties

\$ 800,666.95

\$

## Creditor's mailing address

P.O. Box 730875  
Houston, TX 75373

## Describe the lien

Joint Interest Billing pursuant to Joint Operating Agreement

## Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Have you already specified the relative priority?  
☐ No. Specify each creditor, including this creditor, and its relative priority.

## Is the creditor an insider or related party?

- ☒ No  
☐ Yes

## Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

## As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 123,543,967.51

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 Creditor's name

Anadarko Petroleum Corporation

Creditor's mailing address

P.O. Box 730875  
Houston, TX 75373

Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

Debtor's real property in Tyler and Jasper Counties

\$ 364,404.68 \$

Describe the lien

Joint Interest Billing pursuant to Joint Operating Agreement

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.4 Creditor's name

BBX Operating, LLC

Creditor's mailing address

3698 RR 620 South  
Suite 113  
Austin, TX 78738

Creditor's email address, if known

Date debt was incurred Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

Debtor's real property in Polk, Tyler and Jasper Counties

\$ 3,840,425.07 \$

Describe the lien

Joint Interest Billing pursuant to Joint Operating Agreement;  
Unbilled Development Costs

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Debtor Trinity River Resources, LP Case number (if known) 16-10472  
 Name \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
David M. Bennett Thompson & Knight LLP 1722 Routh Street, Suite 1500 Dallas, TX 75201	Line 2. <u>1</u>	_____
John P. Dillman P.O. Box 3064 Houston, TX 77253-3064	Line 2. <u>10</u>	_____
John P. Dillman P.O. Box 3064 Houston, TX 77253-3064	Line 2. <u>11</u>	_____
Kenneth Green Snow Spence Green LLP 2929 Allen Parkway, Suite 2800 Houston, TX 77019	Line 2. <u>7</u>	_____
Demetra L. Liggins Thompson & Knight LLP 333 Clay Street, suite 3300 Houston, TX 77002	Line 2. <u>1</u>	_____
Eric J. Taube Waller Lansden Dortch & Davis, LLP 100 Congress Ave., Suite 1800 Austin, TX 78701	Line 2. <u>4</u>	_____
Mark C. Taylor Waller Lansden Dortch & Davis, LLP 100 Congress Ave., Suite 1800 Austin, TX 78701	Line 2. <u>4</u>	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

<p style="text-align: center;"><b>In re Trinity River Resources, LP</b>  <b>Case No. 16-10472</b>  <b>Schedule D - Creditors Who Have Claims Secured by Property</b></p>											
	Creditor Name	Address 1	Address 2	Address 3	City	State	Zip Code	Date Claim was Incurred	Insider	Nature of Lien, and Description and Value of Property Subject to Lien	Amount of Claim without Deducting Value of Collateral
2.5	ARGENT ENERGY (US) HOLDINGS INC.	2 HOUSTON CENTER	909 FANNIN STREET	10TH FLOOR	HOUSTON	TX	77010	Var.		Joint Interest Billing (JOA); Debtor's real property in Polk County	\$ 8,674.53
2.6	ERGON ENERGY PARTNERS	DEPT #2135	PO BOX 11407		BIRMINGHAM	AL	35246	Var.		Joint Interest Billing (JOA); Debtor's real property in Tyler County	\$ 8,544.77
2.7	GEOSOUTHERN ENERGY CORPORATION	1425 LAKE FRONT CIRCLE	SUITE 200		THE WOODLANDS	TX	77380	Var.		Joint Interest Billing (JOA); Debtor's real property in Tyler County	\$ 7,939.82
2.8	ETOCO, L.P.	1600 SMITH STREET	SUITE 3910		HOUSTON	TX	77002	Var.		Joint Interest Billing (JOA); Debtor's real property in Tyler County	\$ 3,357.05
2.9	BLACK STONE ENERGY COMPANY LLC	2002 FANNIN STREET	SUITE 2020		HOUSTON	TX	77002	Var.		Joint Interest Billing (JOA); Debtor's real property in Tyler County	\$ 481.02
2.10	Polk County Tax Assessor	416 N. Washington Ave			Livingston	TX	77351-2899	1/31/2016		Penalty for late property tax filing	\$467.23
2.11	Tyler County Tax Assessor	116 S, Charlton			Woodville	TX	75979	1/31/2016		Penalty for late property tax filing	\$286.67

Fill in this information to identify the case:

33

Debtor Trinity River Resources, LP

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number 16-10472  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

## 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

## 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

State of Texas Comptroller

As of the petition filing date, the claim is: \$ 129,388.79

Total claim

Priority amount

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

4/15/2016

Basis for the claim:

Franchise Tax

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

## 2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

## 2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
- ☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2.5 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2.6 Priority creditor's name and mailing address

\$ \_\_\_\_\_ \$ \_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b>  Anadarko Petroleum Corporation P.O. Box 730875 Houston, TX 75373  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Contract <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 8,400,000.00
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b>  Kodiak Resources, Inc. 3698 RR 620 South Suite 113 Austin, TX 78738  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Joint Interest Billing <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 873,029.10
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b>  BP America Production Co. P.O. Box 3092 Houston, TX 77253  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Contract <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 771,758.12
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b>  Border to Border Exploration, LP 3698 RR 620 South Suite 113 Austin, TX 78738  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Management Fee/Reimbursement <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b>  Ryder Scott Company 1100 Louisiana Suite 3800 Houston, TX 77002  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Third Party Vendor <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 14,294.00
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b>  Richard Crow & Associates 109 S. Harris Suite 100 Round Rock, TX 78664  <b>Date or dates debt was incurred</b> Various <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Accountant <b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 8,300.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 Nonpriority creditor's name and mailing address

Polaris Pipeline Systems LLC  
3698 RR 620 South  
Suite 113  
Austin, TX 78738

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed  
☐ Liquidated and neither contingent nor disputed

Services

\$ 7,675.90

Basis for the claim:

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.8 Nonpriority creditor's name and mailing address

Amarado Oil Company  
3001 Ranch Road 620 South  
Suite 323  
Austin, TX 78738

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Contract

\$ 1,252.07

Basis for the claim:

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.9 Nonpriority creditor's name and mailing address

Transzap, Inc.  
Dept. #3597  
P.O. Box 123597  
Dallas, TX 75312

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Third Party Vendor

\$ 1,185.98

Basis for the claim:

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.10 Nonpriority creditor's name and mailing address

Border to Border Exploration #1, LP  
3698 RR 620 South  
Suite 113  
Austin, TX 78738

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 423.76

Basis for the claim:

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.11 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Date or dates debt was incurred

Various

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No  
☐ Yes



Part 3:

List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

**If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Eric J. Taube Waller Lansden Dortch & Davis, LLP 100 Congress Ave., Suite 1800 Austin, TX 78701	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2.	Mark C. Taylor Waller Lansden Dortch & Davis, LLP 100 Congress Ave., Suite 1800 Austin, TX 78701	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.3.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.4.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.1.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.5.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.6.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.7.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.8.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.9.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.10.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.11.		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____

Part 3:

Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.12		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.13		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.14		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.15		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.16		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.17		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.18		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.19		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.20		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.21		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.22		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.23		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.24		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____
4.25		Line _____ <input type="checkbox"/> Not listed. Explain: _____	_____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.		\$ 129,388.79
5b. Total claims from Part 2	5b.	+	\$ 10,173,432.84
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$ 10,302,821.63

**Fill in this information to identify the case:**

Debtor name Trinity River Resources, LP

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): 16-10472 Chapter 11

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Services Agreement Management and Operations</p> <p><b>State the term remaining</b></p> <p>Indefinite</p> <p><b>List the contract number of any government contract</b></p>	<p>Border to Border Exploration, LLC BBX Operating, LLC</p>
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Area of Mutual Interest Agreement (Neches II)</p> <p><b>State the term remaining</b></p> <p>Indefinite</p> <p><b>List the contract number of any government contract</b></p>	<p>BBX Operating, LLC Kodiak Resources, Inc. Gillco Energy, LP American Flourite, Inc. Amarado Oil Company, LP BTE Energy, LLC Hickson Energy Corporation RJH Energy, Ltd.</p>
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Oil and Gas Lease Acquisition Agreement (Feel Lucky Prospect)</p> <p><b>State the term remaining</b></p> <p>Expires 4-30-18</p> <p><b>List the contract number of any government contract</b></p>	<p>BBX Operating, LLC Kodiak Resources, Inc. Gillco Energy, LP Amarado Oil Company, LP BTE Energy, LLC Hickson Energy Corporation RJH Energy, Ltd.</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Oil and Gas Lease Acquisition Agreement (Swamper Prospect)</p> <p><b>State the term remaining</b></p> <p>Expires 11-30-16</p> <p><b>List the contract number of any government contract</b></p>	<p>BBX Operating, LLC Kodiak Resources, Inc. Gillco Energy, LP GeoSouthern Energy Corporation Stephens Production Company</p>
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>Oil and Gas Lease Acquisition Agreement (The Duke Prospect)</p> <p><b>State the term remaining</b></p> <p>Expires 4-30-19</p> <p><b>List the contract number of any government contract</b></p>	<p>BBX Operating, LLC Kodiak Resources, Inc. Gillco Energy, LP GeoSouthern Energy Corporation</p>

Debtor Trinity River Resources, LP Case number (if known) 16-10472  
 Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	State what the contract or lease is for and the nature of the debtor's interest Development Agreement Beech Grove Extension Area <hr/> State the term remaining Expires 5-31-19 <hr/> List the contract number of any government contract <hr/>	BBX Operating, LLC Kodiak Resources, Inc. GeoSouthern Energy Corporation
2.7	State what the contract or lease is for and the nature of the debtor's interest Joint Venture and Development Agreement Make My Day Prospect Area <hr/> State the term remaining Expires 4-30-18 <hr/> List the contract number of any government contract <hr/>	BBX Operating, LLC Kodiak Resources, Inc. Gilco Energy, LP GeoSouthern Energy Corporation Stephens Production Company Amarado Oil Company, LP BTE Energy, LLC Hickson Energy Corporation RJH Energy, Ltd.  American Flourite, Inc. Adageo Energy Partners, LP DW Energy Group, LLC
2.8	State what the contract or lease is for and the nature of the debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	
2.9	State what the contract or lease is for and the nature of the debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	
2.10	State what the contract or lease is for and the nature of the debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	
2.11	State what the contract or lease is for and the nature of the debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	
2.12	State what the contract or lease is for and the nature of the debtor's interest <hr/> State the term remaining <hr/> List the contract number of any government contract <hr/>	

In re Trinity River Resources LP Case No. 16-10472 Schedule G - Executory Contracts and Unexpired Leases							
Well Name	Area	County	Operator	O-Operated N-Non-Op	Formation	API #	Internal Res Type
Black Stone Mann A-24 Unit #1	Anadarko AMI North Extension	Tyler, TX	Anadarko	N	Austin Chalk	4245730727	PDP
Black Stone Sutton A-9 #1	Anadarko AMI North Extension	Tyler, TX	Anadarko	N	Austin Chalk	4245730678	PDP
Poindexter (BSM Tyler A-9 East Unit #1)	Anadarko AMI North Extension	Tyler, TX	Etoco	N	Austin Chalk	4245730720	PDP
Tree Frog 1	Anadarko AMI North Extension	Tyler, TX	BBX Operating	O	Austin Chalk	4245730802	PDP
David Glenn 1 (BBX Beech Grove North Unit #2)	Lake Rene - Above the Shelf - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130818	PDP
David Glenn 2 (BBX Beech Grove North Unit #1)	Lake Rene - Above the Shelf - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130824	PDP
Frances Kunkel (Austin Chalk)	Lake Rene - Above the Shelf - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130830	PDP
Josey Wales #1	Lake Rene - Above the Shelf - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130827	PDP
Million Dollar Baby #1	Lake Rene - Above the Shelf - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130825	PDP
BlackStone A32 Unit A	Lake Rene - APEC Operated Area - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130819	PDP
BP Black Stone A-263	Lake Rene - APEC Operated Area - Jasper County	Jasper, TX	Anadarko	N	Austin Chalk	4224130794	PDP
Parker #1 (A-400)	Lake Rene - APEC Operated Area - Jasper County	Jasper, TX	Anadarko	N	Austin Chalk	4224130798	PDP
BP A-31 E #1	Lake Rene - BBX Operated Area - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130789	PDP
Younger #1-H	Lake Rene - BBX Operated Area - Jasper County	Jasper, TX	BBX Operating	O	Austin Chalk	4224130777	PDP

A Few Dollars More Unit #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130839	Temp A
Elta Williams Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130831	PDP
Fistful of Dollars North Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130837	PDP
Fistful of Dollars North Unit Well #2	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130845	PDP
Fistful of Dollars Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130834	PDP
Fistful of Dollars Unit Well #1 (MDL WB)	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine		PBP
Fistful of Dollars Unit Well #1 (UPPER B)	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine		PROB
Fistful of Dollars Unit Well #2	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130852	PDP
Fistful of Dollars Unit Well #3	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130868	PDP
Frances Kunkel Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130821	PDP
Gran Torino North Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130842	PDP
Gran Torino South Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130838	PDP
Gran Torino South Unit Well #2	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130844	PDP
High Plains Drifter Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130849	PDP
Invictus Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130843	Temp A*

Magnum Force South Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130870	PDP
Mystic River Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130846	PDP
Outlaw Josey Wales Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130835	Temp A
Space Cowboy Unit Well #1	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130857	PDP
Space Cowboy Unit Well #2	Lake Rene - Woodbine Drilling Program	Jasper, TX	BBX Operating	O	Woodbine	4224130873	PDP
5 Pound Bass 1	Lake Rene (Inside AOC AMI)	Tyler, TX	BBX Operating	O	Austin Chalk	4245730829	PDP
Brown Unit 1-H (Town Bluff #3 Geo southern)	Lake Rene (Inside AOC AMI)	Tyler, TX	BBX Operating	O	Austin Chalk	4245730741	PDP
Gunter #1 (Pedigo Offset 1)	Lake Rene (Inside AOC AMI)	Tyler, TX	BBX Operating	O	Austin Chalk	4245730716	PDP
Gunter 2 (Town Bluff #2 (Pedigo Offset #2))	Lake Rene (Inside AOC AMI)	Tyler, TX	BBX Operating	O	Austin Chalk	4245730749	PDP
Goode #1	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730636	PDP
Hatton No 1	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730734	PDP
Mason	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730697	PDP
Ratcliffe #1	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730673	PDP
Robin Hood (Big Thicket No 1)	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730748	PDP
Town Bluff #1	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730732	PDP
Tucker #1	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730680	PDP
Turner (Ratcliffe East #1)	Lake Rene Area - Tyler County	Tyler, TX	Ergon	N	Austin Chalk	4245730724	PDP
Lake Tejas (#2) Unit 2 #1	Lake Tejas	Tyler, TX	Geosouthern	N	Austin Chalk	4245730702	PDP
Lake Tejas Unit 1 #1	Lake Tejas	Tyler, TX	BBX Operating	O	Austin Chalk	4245730854	PDP



Lake Tejas Unit 4 #1	Lake Tejas	Tyler, TX	BBX Operating	O	Austin Chalk	4245730773	PDP
Aldridge Trust Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730578	PDP
Black Stone Clark A-169 #1 Well	Neches Development Area	Tyler, TX	Black Stone	N	Austin Chalk	4245730602	PDP
Black Stone Dial A-206 Unit, Well #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730657	PDP
Black Stone Dial A-206 Unit, Well #2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730683	PDP
Black Stone Lanier A-23 A (BSMC Clarke A-70 #3)	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730828	PDP
Black Stone Lowe A444 Unit #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730718	PDP
Black Stone Minerals A-354 Unit, No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730632	PDP
Black Stone Minerals A-354 Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730651	PDP
Black Stone Minerals A36 Well #1	Neches Development Area	Tyler, TX	BBX Op	O	Austin Chalk	4245730622	PDP
Black Stone Minerals A36 Well #2	Neches Development Area	Tyler, TX	BBX Op	O	Austin Chalk	4245730667	PDP
Black Stone Minerals A-388 Well #1 Unit (Schroder)	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730737	PDP
Black Stone Minerals A-5 East Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730592	PDP
Black Stone Minerals A-5 East Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730659	PDP
Black Stone Minerals A-6 Unit, Well No.1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730582	PDP
Black Stone Minerals A-6 Unit, Wel No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730604	PDP
Black Stone Minerals A-618 Unit, Well #3	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730726	PDP

Black Stone Minerals A-618 Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730643	PDP
Black Stone Minerals A-618 Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730670	PDP
Black Stone Schmeid A1070 #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730721	PDP
Black Stone Simmons A-70 #1 Well	Neches Development Area	Tyler, TX	Black Stone	N	Austin Chalk	4237331065	PDP
Black Stone South A-7 Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730623	PDP
Black Stone South A-7 Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730735	PDP
Black Stone Wilburn Unit #1	Neches Development Area	Tyler, TX	BBX Op	O	Austin Chalk	4245730645	PDP
Black Stone-Martindale Unit A-6, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730586	PDP
Black Stone-Martindale Unit A-6, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730610	PDP
Blackstone Hamilton Unit (Woodville East #1)	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730780	PDP
Blackstone Lanier A-23 C (Black Stone Clarke A-70 #2)	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730776	PDP
BP Minerals A-18 #2 (A-820 Unit, Well #2)	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730742	PDP
BP Minerals A-18 Unit #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730687	PDP
Clemmons Unit, Well #1A	Neches Development Area	Tyler, TX	ETOCO	N	Austin Chalk	4245730668	PDP
Crain-Black Stone A-375 Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730609	PDP
Elijah Hanks A-20 Unit, Well #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730675	PDP
Hanks #2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730739	PDP
Hooker #1 Well	Neches Development Area	Tyler, TX	Ergon	N	Austin Chalk	4245730591	PDP

Howell Realty Trust Unit, Well No. #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730625	PDP
Howell Realty Trust Unit, Well No. #2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730674	PDP
Ira Taylor A-637 Unit, Well #1	Neches Development Area	Tyler, TX	ETOCO	N	Austin Chalk	4245730614	PDP
Ira Taylor A-637 Unit, Well #2	Neches Development Area	Tyler, TX	ETOCO	N	Austin Chalk	4245730679	PDP
Jane Taylor A-33 West Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730701	PDP
Jane Taylor A-33 West Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730715	PDP
Mann Trust Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730564	PDP
Plfuger-Black Stone A-20 Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730612	PDP
Plfuger-Black Stone A-20 Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730631	PDP
Reid-O'Brien Trust Unit No. 1, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730706	PDP
Reid-O'Brien Trust Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730572	PDP
Robert Lucas A-24 West Unit, Well #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730656	PDP
Robert Lucas A-24 West Unit, Well #2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730676	PDP
Shivers-Black Stone A-7 Unit, Well No. 1	Neches Development Area	Tyler, TX	BBX Operating	N	Austin Chalk	4245730598	PDP
Shivers-Black Stone A-7 Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730642	PDP
Shivers-Black Stone A-7 Unit, Well No. 3	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730746	PDP
Sterling-Black Stone A-5 Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730621	PDP
Sterling-Black Stone A-5 Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730736	PDP

Stryker Unit (NW Woodville)	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730761	PDP
Tubb Trust #1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730733	PDP
Wheat Minerals Trust Unit, Well No. 1	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730585	PDP
Wheat Minerals Trust Unit, Well No. 2	Neches Development Area	Tyler, TX	Anadarko	N	Austin Chalk	4245730588	PDP
Woods	Neches Development Area	Tyler, TX	Argent	N	Austin Chalk	4237331083	PDP
Baxter #1	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331099	PDP
Best-Kenneson W #2	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331103	PDP
Estes Unit #1	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331106	PDP
Best-Kenneson Willsource Unit #1 Well	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331006	PDP
Black Stone - Allen Unit. No.1 Well	Ollie East Area	Polk, TX	BBX Operating	N	Austin Chalk	4237331071	PDP
Black Stone A-319 Unit #1	Ollie East Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331136	PDP
Carter North A144 (Simmons #3)	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331117	PDP
Dickens #1 A-214	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331085	PDP
McDonnold Unit No. 1 Well WI APO	Ollie East Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331086	PDP
Simmons A-70 2-H Unit	Ollie East Area	Polk, TX	Argent	N	Austin Chalk	4237331077	PDP
Bear Creek North #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331092	PDP
Bear Creek SE #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331105	PDP
Bear Creek SE #2	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331118	PDP
Bear Creek SW #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331113	PDP
Bear Creek SW #2	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331120	PDP
Black Bear	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331135	Plugged
Blackstone Minerals A-507 #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331114	PDP
Blackstone Minerals A-507 #2	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331119	PDP
Blackstone Minerals A-917 #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331095	PDP
Brown Bear #1 (Hon #1)	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331147	PDP
BS Batson Unit #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331081	PDP
BS Carter Well #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331087	PDP

BS Gilleland Unit 1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331093	PDP
BS Minerals A278-1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331144	PDP
Devore Unit A-225	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331184	PDP
Grizzly Bear #1 (BS #1)	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331236	PDP
Kodiak Bear #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331252	PDP
Parrish RE	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331074	Plugged
Sansom #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331178	PDP
Sansom #2	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331185	PDP
Sutton A574 #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331130	PDP
Swamp Bear #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331191	PDP
Yogi Bear #1	Ollie West Area	Polk, TX	BBX Operating	O	Austin Chalk	4237331222	PDP
Citizen Land Corp.	Phillips Lake Prospect / TURKEY CREEK	Tyler, TX	Anadarko	N	Austin Chalk	4245730605	
Ealand-Wood #1RE	Phillips Lake Prospect / TURKEY CREEK	Tyler, TX	Ergon	N	Austin Chalk	4245730756	PDP
Phillips Lake Well No. 1 (Austin Chalk)	Phillips Lake Prospect / TURKEY CREEK	Tyler, TX	Anadarko	N	Austin Chalk	4245730629	PDP
ARBRA Bailey	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330207	PDP
Blackstone Minerals #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331048	PDP
Blackstone Minerals #2	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331052	PDP
Blackstone Minerals #3	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331144	PDP
Blackstone Minerals #4	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331088	PDP
Blackstone Minerals #5	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331091	PDP
Bryan Harper	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331230	PDP
Davis 388 #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331112	PDP
Davis A-39 #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331134	PDP
Davis Ferland #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331164	PDP
Davis Ferland #2	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331214	PDP
Freeman A-45 #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331098	PDP

Ike T Smith #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330102	PDP
J P Hickman Well #2	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330791	PDP
Jay Snook	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331251	PDP
Johns Wilburn #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331180	PDP
JP Hickman Well #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330208	SI
Katherine Leary #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331057	PDP
Louis Barkely 1	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237330095	SI
Louis Barkely 2	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237330957	PDP
Louise Bonetti 1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330153	SI
Oates #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331160	PDP
Oates #2 (Jefferson Davis #2)	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331192	PDP
Seven Oaks Townsite 1	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237330185	PDP
Southland Paper Mills A Well #3	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237330148	SI
Southland Paper Mills A2	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237330134	PDP
Southland paper Mills A2 #1H	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237331090	PDP
Southland Paper Mills B Well #2	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330068	PDP
Southland Paper Mills Well #5	Seven Oaks Area - OK	Polk, TX	Linn	N	Woodbine	4237330966	PDP
Southland Paper Mills Well 3	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330961	PDP
TE Jones #1	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Woodbine	4237330082	PDP
Wirt Davis A-388 #2	Seven Oaks Area - OK	Polk, TX	BBX Operating	O	Austin Chalk	4237331151	PDP
BBX A-727 (Blackstone A-495 No1)	Ten Mile Creek	Jasper, TX	Anadarko	N	Austin Chalk	4224130799	PDP
ROGANVILLE TURNER A-39 #1	Ten Mile Creek	Jasper, TX	Anadarko	N	Austin Chalk	4224130806	PDP

**Fill in this information to identify the case:**

Debtor name Trinity River Resources, LP

United States Bankruptcy Court for the: Western District of Texas  
(State)

Case number (If known): 16-10472

☐ Check if this is an amended filing

## Official Form 206H

## Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: <b>Codebtor</b>		Column 2: <b>Creditor</b>	
Name	Mailing address	Name	Check all schedules that apply:
2.1 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Trinity River Resources, LP

Case number (if known)

16-10472

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 _____		_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Fill in this information to identify the case and this filing:

Debtor Name Trinity River Resources, LP  
United States Bankruptcy Court for the: Western District of Texas  
Case number (if known): 16-10472 (State)

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/05/2016  
MM / DD / YYYY

x

Signature of individual signing on behalf of debtor

John Gaines

Printed name

CFO, Trinity River Resources GP LLC

Position or relationship to debtor